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[Proposed] Attorneys for the Official Committee of Equity
 Security Holders of USA Capital Diversified Trust Deed Fund,
 LLC

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

CERTIFICATE OF SERVICE

{00352096;}

1 I hereby certify that on the 8th day of December 2006, I caused to be served a true and
2 correct copy of the Plan Documents Supplement and Notice of Disclosures by the Official
3 Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC,
4 Pursuant to 11 U.S.C. §§ 1129(a)(4) and (5) [Docket No. 2001], via:

5 ☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)
6 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document
7 was electronically filed on the date hereof and served through the Notice of Electronic Filing
8 automatically generated by the Court; and

9 ☒ (VIA EMAIL) By electronic mail transmission to those persons listed on the
10 attached email.


11 I further certify that on the 11th day of December 2006, I caused to be served a true and
12 correct copy of the Plan Documents Supplement and Notice of Disclosures by the Official
13 Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC,
14 Pursuant to 11 U.S.C. §§ 1129(a)(4) and (5), via:

15 ☒ (UNITED STATES MAIL) By depositing a copy of the above-referenced
16 documents in the United States Mail, first class postage prepaid, addressed to all the parties listed
17 on the attached service list, at their last known mailing addresses, on the date above written.

18 ☐ (OVERNIGHT COURIER) By depositing a copy of the above-referenced
19 document for priority overnight delivery via Federal Express, at a collection facility maintained for
20 such purpose, addressed to the parties on the attached service list, at their last known delivery
21 address.

22 ☐ (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers
23 Indicated, to those persons listed on the attached service list, on the date above written.

24 Dated this 11th day of November 2006.

25
26 
27 an employee of Beckley Singleton, Chtd.
28

Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 12/8/2006 at 5:44 PM PST and filed on 12/8/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2001

Docket Text:

Plan Documents Supplement and Notice of Disclosures Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

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d317f9cd310ebfe624baebac1cb2c8278c415a358555be2be08063dd0fcb]]

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Cc: Pat Kois
Subject: In re USA Capital - DTDF Committee Plan Documents Supplement and Disclosures

Attached is a copy of the DTDF Committee's Plan Documents Supplement and Disclosures filed today with the bankruptcy court.

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DTDF Committee
Plan Disclosure...

Anne Loraditch

From: Anne Loraditch
Sent: Friday, December 08, 2006 5:51 PM
To: Sandra S. Lavigna (E-mail)
Cc: Marc Levinson (E-mail)
Subject: DTDF Committee Plan Documents Supplement and Notice

Ms. Lavigna ~

Attached is a copy of the above, filed today with the bankruptcy court. While you may have already received electronic notice of the filing, Marc Levinson asked that I also send you a copy directly as a 'belt & suspenders' measure.

Please contact me with any comments or questions.

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12/11/2006

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Employ. Sec. Div., Cont. Section
500 East Third Street
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DMV & Public Safety Records Section
555 Wright Way
Carson City, NV 89711-0250

Employers Insurance Co. of NV
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NV Dept. of Taxation
Bankruptcy Division
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Las Vegas, NV 89101

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State of Nevada
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Revenue Division
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